

Desh General Insurance Company Limited
(As per Prospectus)

Nature of Business	The Main objective of the Company is to carry on all kinds of Insurance, guarantee and indemnity business other than life insurance business.	
Major Services	<ul style="list-style-type: none"> • Fire Insurance • Marine Insurance • Motor Insurance • Engineering Insurance • Miscellaneous 	
Security Trading Code	DGIC	
BSEC's Consent for IPO	January 13, 2021	
Issue Date of Prospectus	January 13, 2021	
Subscription Open	February 14, 2021	
Subscription Close (Cut-off Date)	February 18, 2021	
Minimum Investment for EI's	For approved pension funds, recognized provident funds and approved gratuity funds BDT 50,00,000 (Market Price). For other EIs BDT 1,00,00,000 (Market Price).	
Cut-off date for Minimum Investment (at the close price of)	February 04, 2021	
Authorized Capital	BDT 1,000,000,000	
Pre-IPO paid-up Capital	BDT 240,000,000	
IPO size in shares	16,000,000	
IPO size in BDT at face value	BDT 160,000,000	
IPO size in BDT at offer price	BDT 160,000,000	
Post IPO Paid-up Capital	BDT 400,000,000	
Face Value per share	BDT 10.00	
Offer Price per share	BDT 10.00	
Market Lot (Shares)	500	
Foreign Currency required for NRB and Foreign Applicants (per lot)	USD 59.39 or GBP 43.82 or EUR 49.42	
Use of IPO Proceeds	Particulars	Amount (BDT)
	Investment in FDR & Treasury Bond	118,433,500
	Investment in Capital Market of Bangladesh	32,000,000
	To meet up IPO expenses	9,566,500
	Total	160,000,000
NAV per share	BDT 11.62 as on December 31, 2019	
Earnings per Share (Basic)	BDT 1.36 for the year ended on December 31, 2019	
Issue Manager	Prime Finance Capital Management Limited	
Auditor	Rahman Mostafa Alam & Co	
Website	www.deshinsurancebd.com	